

Valuation and Asset Management Career progression framework March 2025



Senior Valuation	Range 7	Undertake the review, acquisition,	Required for this level	In addition to level A	In addition to levels A and B
and Asset		letting and disposal of land and			
Management		property, including preparation of	Qualifications	Qualifications	Qualifications
Surveyor		valuations, negotiating and making	Educated to at least degree level	MRICS membership status	Ongoing 20 hours CPD per annum
		recommendations, seeking approvals	with Membership of the RICS	Ongoing 20 hours CPD per annum	
		from Cabinet and Full Council as	general practice division.		
		required in order to meet the council's	20 hours of CPD training per		
		and its partner's strategic and	Knowledge	Knowledge	Knowledge
		operational, regeneration and	Understanding the role of Auctioneering as an option for	Good knowledge of how to estimate costs, determine how much the finished	Advanced management practices such as utilising advanced
		investment/financial requirements.			
		investment/infancial requirements.	property sales.	project will be worth, calculate profit,	software for cost estimation,
		Undertake statutory annual asset	 Understanding of the different 	and analyse risks.	project management, and Building
		valuations and help oversee the	Insurance requirements for a	Knowledge of Lease Renewal and	Information Modelling (BIM) to
		process to adhere to statutory	property.	Ending, the types of Notices and the	streamline processes and improve
		financial reporting and deadlines.	Detailed knowledge of lease	legal reasons to oppose lease renewal,	accuracy.
		This will include negotiation of	terms, including rent, duration,	like property issues or redevelopment	Knowledge of advanced cost
		easements, wayleaves and covenants	renewal options, and tenant obligations.	plans.Understanding of when tenants get	management techniques to control budgets and improve
		to ensure the best possible outcome	 Understanding of current market 	compensation if renewal is denied and	financial outcomes.
		for the authority and instigating and	trends and conditions to advise	other legal requirements, i.e. making	Understanding of Value
		negotiating purchases, disposals,	on competitive lease terms.	sure notices are served correctly and on	engineering principles to optimise
		lettings and/or compensation	Understanding the Legal /	time.	project costs without
		settlements to ensure best value for	regulatory compliance issues for	Awareness of relevant legal	compromising quality.
			commercial properties.	requirements and good estate	Knowledge of the specific terms
		money in accordance with service	Knowledge of how the Valuation	management practices.	and conditions outlined in lease
		requirements.	Office Agency assess the rateable value of business properties in	Good knowledge of energy efficiency standards and EPC (Energy Performance Cartificate) assume that the standards are standards and EPC (Energy Performance).	agreements, including what costs
		Review and consider tenants			can be recovered as service charges and the obligations of
		alterations or assignment or subletting	England and Wales.Understanding of property	Certificate) requirements.Good understanding of the One	both landlords and tenants.
		requests, progressing to conclusion	acquisition, letting, and disposal	Medway Council Plan and service plan	Familiarity with relevant
		and ensuring that the council's	processes.	and how the service will deliver	legislation, such as the Landlord
		property is managed in accordance	Knowledge of statutory annual	successful outcomes.	and Tenant Act 1985, which
		with all relevant requirements and	asset valuations and financial		governs the rights and
		good estate management practice.	reporting requirements.		responsibilities related to service
		good estate management practice.	• Knowledge of legislation, policies		charges.
		Identify and select relevant	and procedures in relation to		Understanding of the procedures
		professional advisors, procurement,	GDPR and data protection,		for resolving disputes, including
		appointment including detailed	equalities and safeguarding		how to present cases at the First- Tier Tribunal (Property Chamber)
		instructions, such appointment may it	A good awareness of the One Medway Council Plan		if charges are challenged.
		be lawyers, project managers, EPC			Awareness of relevant case law
		assessors or other agents. This will			and precedents that may impact
		include instructing EPC surveys to			service charge recovery and
		mende mondering Er e surveys to			challenges.

ensure properties meet the minimum energy efficiency standards and, where improvements are required, working with the Capital Projects team to facilitate any works needed.

Lead on corporate property projects developing cross boundary working to enable successful engagement of partners and to meet corporate goals.

Manage prompt and efficient implementation of all aspects of the valuation and asset management function ensuring all work is undertaken in accordance with the council's and legal requirements, reviewing and monitoring income budgets regularly and ensuring debt levels are managed and actioned accordingly.

Ensure that accurate and timely information is provided to the Data Manager to maintain the statutory property database.

Prepare and implement policies and strategies including the Council's Corporate Property Strategy, best value reviews and asset management plans to ensure long term efficient running of the service. This will include providing general property advice to service departments and seniors and members.

Experience

- 3 year post qualifying experience.
- Experience of independently managing and conducting negotiations without direct supervision.
- Has expertly handled the leasing and sale of properties, from initial listing to final transaction.
- Experience of successfully negotiating and managing lease renewals and rent reviews, ensuring favourable terms and conditions for both parties.
- Experience in reviewing, acquiring, letting, and disposing of land and property.
- Proven track record in managing statutory annual asset valuations and financial reporting.
- Experience in negotiating easements, wayleaves, covenants, and compensation settlements.
- Handling tenants' alterations, assignments, and subletting requests.
- Experience in leading corporate property projects and developing cross-boundary working.
- Proven ability to manage valuation and asset management functions efficiently.
- Familiarity with conducting EPC Surveys and ensuring compliance with energy efficiency standards.

Experience

- Minimum of 6 years post qualifying experience.
- Signing off delegated authority using the Head of Service Employee Delegation Scheme.
- Preparing and submitting cabinet papers.
- Experience in engaging with internal (councillors and directors) and external stakeholders such as the NHS, including procurement and appointment of professional advisors which those parties request.
- Experienced in preparing valuations, undertaking negotiations on terms, making recommendations and instructing solicitors.
- Proficient in conducting property valuations, negotiating contractual terms, and providing strategic recommendations.
- Conducting thorough stakeholder analyses to understand and address their needs and expectations effectively.
- Experience of leading corporate property projects, engaging with partners, and achieving corporate goals through cross-boundary collaboration.
- Experience in identifying, selecting, and appointing professional advisors, including lawyers, project managers, and EPC assessors.
- Experience of setting long-term goals, developing strategies, and adapting to market changes.

Experience

Minimum of 9 years post qualification experience.

Understanding of how to

environmental impact.

Incorporate sustainable building

practices and materials to reduce

- Proven experience in addressing Member inquiries and providing responses with political acumen.
- Experience of deputising, internally and externally, for the head of service and in some cases the assistant director on property related matters. This could include Council meetings, such as O&S/Pre Cabinet presentations, and stakeholder liaison and public consultations.
- Experience of using sophisticated project management methodologies like Agile or Lean to enhance project delivery and efficiency.
- Experienced in developing comprehensive risk management plans to identify, assess, and mitigate potential risks throughout the project lifecycle.
- Experience of performing regular compliance audits to ensure all projects meet legal and regulatory requirements
- Track record of implementing advanced cost management techniques to control budgets and improve financial outcomes

 Proficiency in analysing financial statements and ability to evaluate restructuring options, anticipate outcomes, and develop

Developed ability to negotiate terms and conditions to secure the best deals and able to handle disputes and find mutually beneficial solutions

Can effectively manage resources including allocating materials, controlling budgets, organising data and utilising technology.

relation to and insolve Ability to p negotiate trecommen Skills in net disposals, I compensat Good proje Confident i property p with partn Ability to n working re conflict res Ability to n implement asset mans Strong com provide pr with servic seniors, an Good lead profession providing of Able to bui positive re stakeholde Identify po develop m Strong dat A strong at efficiently levels of cli Flexibility I evels of cli Flexibility to do normation of Openness incorporation and metho Good custo	to address sustainability challenges Proficiency in various property valuation methods to assess investment potential. Skills in reviewing and monitoring income budgets and managing debt levels. Excellent cost benefit and data analysis skills to evaluate the cost-effectiveness of services and make informed decisions. Ensures precision in all aspects of surveying work, from data collection to reporting. Maintains high standards of quality and compliance with legal requirements. Develops effective solutions to overcome surveying challenges. Can implement strategies that save time, reduce costs, and improve outcomes. Capable of managing project timelines, resources, and deliverables while maintaining quality and compliance. Capable of managing project timelines, resources, and deliverables while maintaining quality and compliance. Creative thinking skills to devise innovative solutions to complex challenges. It oaddress sustainability challenges Proficiency in various property valuation methods to assess investment potential. Skills in reviewing and monitoring income budgets and managing debt levels. Excellent cost benefit and data analysis skills to evaluate the cost-effectiveness of services and make informed decisions. Ensures precision in all aspects of surveying work, from data collection to reporting. Maintains high standards of quality and compliance with legal requirements. Develops effective solutions to overcome surveying challenges. Can implement through and compliance with legal requirements. Capable of managing project timelines, resources, and deliverables while maintaining quality and compliance. Creative thinking skills to devise innovative solutions to complex challenges.
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